Anesthesia Use in Polio Survivors: What's New?

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o we know anything new about anesthesia for polio survivors? By reviewing reports in medical journals we find that in the last two years, 2008-2010, there were five case reports (each about a single post-polio patient having anesthesia) in the medical literature and one study of a group. We will look at useful aspects of these cases and also comment on two other aspects of anesthesia care that are important.

Three of the five case reports were about regional anesthesia (RA). Regional anesthesia means that a local anesthesia drug, such as lidocaine, is injected to numb nerves in the back (spinal or epidural) or other body locations such as arms or legs (various nerve blocks). It is very safe and is preferred to general anesthesia, because it blocks the pain signals coming from the surgery site to the brain. This is very favorable for patients' wellbeing. However, some operations can't be done with regional anesthesia. It is often technically hard to do RA in post-polio patients with scoliosis, especially if Harrington rods are present.

There is a new tool to help place RA: portable ultrasound (US) devices that help anesthesiologists find exactly where to administer the anesthesia drug. This technique is now commonly used in the United States, especially in teaching hospitals. One of the five cases was the first to report using US to place a spinal anesthetic in a post-polio patient with Harrington rods. Another case of regional anesthesia involved severe scoliosis and reported using a computed tomography (CT) scan to look at a post-polio patient's back

anatomy before trying spinal anesthesia. Both techniques helped the anesthesiologists know where to place the needle for local anesthesia successfully and easily. The third case report on regional anesthesia was about a nerve block of the leg for postoperative pain relief after surgery on that leg.

The group study was from Brazil and reported on 123 patients having 162 operations, mostly orthopedic surgery. Mean patient age was young – 35 years, and only three patients had serious medical diseases in addition to having had polio. Regional anesthesia was used for 64 percent of patients. No significant anesthesia complications occurred. These patients were followed for 22 months postoperatively, and there was no change in neurologic status.

This study documents that young post-polio patients do well during anesthesia, especially with RA. However, American patients are much older, in their 70s and 80s, and so also have diseases of aging, such as heart disease, diabetes and hypertension, all significant for anesthesia risk.

continued, page 3

continued from page 1

Often, these diseases of aging are much more important than any post-polio issues. So, we still need a large group study of the U.S. polio population during anesthesia.

What do we learn from these reports? First, this is increasing evidence that RA can be safely used in post-polio patients. And, so far, there is no evidence that PPS gets worse after RA. (This had been a concern after inflammatory proteins were found in the spinal fluid of some post-polio patients.) Technical difficulties can be overcome by using US or CT imaging. Also, regional anesthesia can safely be used for postop pain relief. So polio patients can experience the many benefits of modern anesthesia care!

The importance of two other aspects of anesthesia care for postpolio patients is becoming clearer: the need for preoperative pulmonary function tests and sleep apnea issues. Respiratory muscle function gets worse as we age, especially for those who had polio. It is important to know what a particular patient's pulmonary status is before most operations, especially upper abdominal or chest operations. This is measured with pulmonary function tests (PFTs) by a pulmonary physician. Those who used iron lungs should definitely have preop PFTs, because they seem to be at higher risk for postop respiratory failure. Lung function should be optimized by treating any infection, controlling bronchospasm and assisting coughing before high-risk patients have major surgery, and a pulmonologist needs to be involved in the postop care.

Sleep apnea is common in postpolio patients, and many need CPAP/BiPAP devices. Sleep apnea is well-documented to be a risk factor for anesthesia incidents. both at the beginning of anesthesia and, especially, at the end of the case as patients begin to breathe on their own. Useful guidelines are in place to improve safety during anesthesia. Patients with sleep apnea, especially those on CPAP/BiPAP, should let the surgeons know this early in the surgery scheduling process, so they can alert everyone on the surgical team. Patients should bring their CPAP devices to the hospital and, after the breathing tube is removed. CPAP should begin. This requires someone to set up the machine, usually a respiratory therapist. If regional anesthesia is used, the CPAP device can even be used during the procedure, although not all anesthesiologists are comfortable with this.

Should we make any changes in the present recommendations for anesthesia for polio survivors? Regional anesthesia appears to be safe for post-polio patients, and the benefits – in terms of pain relief and anesthesia safety - are worth a possible small risk. So, the recommendations stand as is. It is essential to realize that the recommendations are not based on actual data; there is no significant data yet about how polio patients actually do during anesthesia. See the sidebar for other resources about anesthesia.



Anesthesiologists at their annual meeting learn how to use ultrasound to place a nerve block of the arm or shoulder. Photo by Steve Donisch courtesy of the American Society of Anesthesiologists

For more information on anesthesia:

Recommendations: www.postpolio.org/edu/hpros/sum-anes.html

Anesthesia update. Separating fact from fear: www.post-polio.org/ net/10thConfAnesthesiaCalmes.pdf

Sleep apnea issues: www.postpolio.org/edu/pphnews/pph22-1.

Lambert DA et al. Postpolio syndrome and anesthesia. Anesthesiology 2005; 103:638-644